

## SUMMARY ANNUAL REPORT

1. This is a Summary of the Annual Report of the **Group Welfare Plan for the LAKE-SUMTER MEDICAL SOCIETY HEALTH PLAN c/o MARION COUNTY MEDICAL SOCIETY, INC. INSURANCE TRUST** for March 1, 2007 to February 28, 2008. The Annual Report has been filed with the Internal Revenue Service as required under the Employee Retirement Income Security Act of 1974 (ERISA).

### 2. Insurance Information

The Plan had contracted with the Blue Cross Blue Shield of Florida and Unum Life Insurance Co., to pay Death and Medical Claims incurred under the terms of the Plan. The total premiums paid for the Plan Year ending February 28, 2008, was \$785,578.56.

3. Because the Medical Insurance with "BLUE CROSS" was a so-called "Experience Rated" contract, the premium costs are affected by, among other things, the number and size of the claims. Of the total insurance premium paid for the Plan Year ending February 28, 2008, the premiums paid under such "Experience Rated" Contract were \$773,126 and the total of all benefit claims charged under the Experience Rated Contract during the Plan Year was \$744,181.

### 4. YOUR RIGHTS TO ADDITIONAL INFORMATION

You have the right to receive a copy of the full Annual Report, or any part thereof, on request.

5. To obtain a copy of the full Annual Report, or any part thereof, write or call the office of Debbie Trammell, who is a representative of the Plan Administrator, **MARION COUNTY MEDICAL SOCIETY, INC., P. O. Box 3655, Ocala, FL. 34478**. The charge to cover copying costs will be \$1.00 for the full Annual Report, or \$.25 per page for any part thereof.

6. You also have the legally protected right to examine the Annual Report at the Main Office of the Plan; Barrett, Liner & Company, 104 S. E. 1st Avenue, Ocala, FL. 34471 and at the U. S. Department of Labor in Washington, D. C. or to obtain a copy from the U. S. Department of Labor upon payment of copying costs. Request to the Department should be addressed to: Public Disclosure Room, N4677, Pension and Welfare Benefit Programs, U. S. Department of Labor, 200 Constitution Avenue, N. W. Washington, D. C. 20216.

(Revised 11/08)